



Alkhabeer Capital Successfully Concludes Initial Public Offering of “Alkhabeer Diversified Income Traded Fund”

- **Alkhabeer Diversified Income Traded Fund attracted more than 89,000 subscribers, with a net value of SAR 472.8 million.**
- **The Fund, first of its kind in the region, aims to provide investors with a diversified portfolio of income-generating investments.**
- **The Fund’s units will be listed on the Saudi Stock Exchange, Tadawul, by 21 January 2021.**

Jeddah, Saudi Arabia – 30 December 2020: Alkhabeer Capital, the asset manager specializing in Shari’a-compliant investments and financial services, announced the successful conclusion of the initial public offering of its "Alkhabeer Diversified Income Traded Fund" units, the first Fund of its kind in the region.

The Fund’s IPO began on Sunday, 6 December 2020 corresponding to 21 Rabi Al Thani 1442, concluding on Thursday, 24 December 2020 corresponding to 9 Jumada Al Awwal 1442. During the IPO period of 15 Business days, the Fund has attracted more than 89,000 individuals and institutional investors, with a net subscription value of SAR 472.8 million, as the coverage ratio exceeded 157% of the minimum Fund's size.

Commenting on this achievement, **Ahmed Saud Ghouth, CEO of Alkhabeer Capital**, said: *“We are pleased with the success of the Fund during its initial public offering and the interest it has witnessed from individual and institutional investors”* He added: *“The Fund will provide investment opportunities in various assets with the aim of achieving periodic income for the investors.”*

According to the Fund’s terms and conditions, allocation of the full required shares will take place within 10 Business days of the conclusion of the offering period, no later than 7 January 2021 corresponding to 23 Jumada Al Awwal 1442. The Fund’s units will be listed on the Saudi Stock Exchange, Tadawul, within 20 Business days of the conclusion of the offering period, no later than 21 January 2021 corresponding to 8 Jumada Al Thani 1442.

Alkhabeer Diversified Income Traded Fund aims to provide investors with a diversified portfolio of income generating assets, giving them the opportunity to receive competitive periodic returns through investing in a multitude of assets, including Sukuk, trade financing, leasing, income funds and Murabaha transactions, geographically diversified across local, regional and global markets, including Saudi Arabia, the United Arab Emirates, the United States and Europe. The Fund intends to generate competitive annual returns exceeding 5%, distributed semi-annually to its shareholders.



Alkhabeer Capital, headquartered in the Kingdom of Saudi Arabia, specializes in asset management, alternative investments and investment services. It is authorized by the Capital Market Authority (license number 07074-37).

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About Alkhabeer Diversified Income Traded Fund

Alkhabeer Diversified Income Traded Fund is a Shari'a-compliant closed-ended traded fund, established in accordance with the applicable laws and regulations of the Kingdom of Saudi Arabia and regulated by the Capital Market Authority (CMA). The Saudi Capital Market Authority approved the offering of the Fund Units on the Saudi Stock Exchange (Tadawul) on 16 September 2020 corresponding to 28 Muharram 1442.

Investment in Alkhabeer Diversified Income Traded Fund is not a cash deposit with a local bank. The value of the amount invested and any other income which may arise therefrom, may increase or decrease. All prospective investors are required to make their own determination, in consultation with their own financial and legal advisors, and evaluate all risks involved. No assurance can be given that the targeted and projected results will be achieved. Moreover, past performance of the Fund is not a guarantee of future performance. Investment in the Fund is subject to management fees, subscription fees and other fees as stated in the Terms and Conditions.

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About Alkhabeer Capital



Alkhabeer Capital is an asset manager specialized in alternative investments providing innovative world-class investment products and solutions to institutions, family groups and qualified high net worth investors. Alkhabeer's Shari'a-compliant business activities are distinguished by executional vigor and a profound understanding of clients' needs and risk profiles.

Alkhabeer's asset management services focus on providing investment opportunities in capital markets through a wide range of private and public funds in the real estate sector and private funds in the private equity sector. Our real estate investment team sources attractive opportunities to develop innovative investment products, while our private equity services target the education and healthcare sectors to provide best-in-class optimal investment solutions.

In addition, Alkhabeer's asset management services provide its clients with investment opportunities in capital markets through "Alkhabeer REIT", while Alkhabeer's Investment Banking provides dedicated investment services, including mergers and acquisitions. Alkhabeer also provides advisory services on structuring Waqf entities and managing Waqf wealth through "Alkhabeer Waqf Fund I".

Headquartered in An Nuzhah District, Madinah Road, P.O Box 128289, Jeddah 21362, with a branch in Riyadh, Kingdom of Saudi Arabia, Alkhabeer Capital is regulated by the Capital Market Authority (CMA), license no. 07074-37.

For more details on Alkhabeer Capital, please visit www.alkhabeer.com

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